

**United States Bankruptcy Court
Southern District of New York**

In re Bachrach Acquisition, LLC

Debtor(s)

Case No. _____

Chapter _____

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Bachrach Acquisition, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Bachrach Investors, LLC
c/o Ed Lifschitz
18 White Drive
Cedarhurst, NY 11516

Three Hands Holdings LLC
Hyuang Kim
1270 Broadway, PH
New York, NY 10001

☐ None [*Check if applicable*]

May 6, 2009

Date

/s/ Henry G. Swergold, Esq.

Henry G. Swergold, Esq. (HGS-1598)

Signature of Attorney or Litigant

Counsel for Bachrach Acquisition, LLC

Platzer, Swergold, Karlin, Levine, Goldberg & Jaslow, LLP

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